

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34167 and 34169 (*)

| | Project Name / Debt Obligation | Payee | Description | Total Outstanding Debt (Principal & Interest) or Obligation | Total Due During Fiscal Year | Funding Source | Year that Funding Requirement Expires | Payments by month | | | | | | |
|----|-------------------------------------|----------------------------------|---|---|------------------------------|----------------|---------------------------------------|-------------------|--------------|-----------|-----------|-----------|-----------|---------------|
| | | | | | | | | July | August | September | October | November | December | Total |
| | | | | | | | | | | | | | | |
| 1 | 2003 A Tax Allocation Bonds | Union Bank of California | Bonds issue to fund non-housing projects | \$ 11,891,900 | \$ 996,650 | RPTTF | 2025 | | \$ 795,825 | | | | | \$ 795,825 |
| 2 | 2003 A-T Tax Allocation Bonds | Union Bank of California | Bonds issue to fund non-housing projects | \$ 44,899,509 | \$ 3,765,193 | RPTTF | 2025 | | \$ 2,965,097 | | | | | \$ 2,965,097 |
| 3 | 2005 Refunding Tax Allocation Bonds | Union Bank of California | Bonds issue to fund non-housing projects | \$ 14,293,906 | \$ 1,195,579 | RPTTF | 2035 | | \$ 995,290 | | | | | \$ 995,290 |
| 4 | 2006 A Tax Allocation Bonds | Union Bank of California | Bonds issue to fund non-housing projects | \$ 111,513,878 | \$ 3,580,369 | RPTTF | 2035 | | \$ 2,195,185 | | | | | \$ 2,195,185 |
| 5 | 2010 A Tax Allocation Bonds | Union Bank of California | Bonds issue to fund non-housing projects | \$ 18,370,112 | \$ 771,348 | RPTTF | 2035 | | \$ 525,674 | | | | | \$ 525,674 |
| 6 | SEARF Housing Refunding | Agency's Housing Fund | Loan to Agency for SERAF Payment(s) | \$ 11,514,773 | \$ - | RPTTF | 2016 | | | | | | | \$ - |
| 7 | Administrative Costs | Successor Agency | Administrative Costs | \$ 9,442,788 | \$ 410,556 | RPTTF | 2025 | \$ 34,213 | \$ 34,213 | \$ 34,213 | \$ 34,213 | \$ 34,213 | \$ 34,213 | \$ 205,278 |
| 8 | | | | | | | | | | | | | | |
| 9 | Pass Through Agreement | Riverside Cty Super of School | Potential Litigation on Statutory Payment | \$ 2,518,786 | \$ - | RPTTF | 2013 | | | | | | | \$ - |
| 10 | Miles Crossing Street Improvements | Miles Lodge LLC | Roadway Improvements Highway 111 & Miles Avenue | \$ 1,097,250 | \$ - | RPTTF | 2013 | | | | | | | \$ - |
| 11 | Pass Through Agreement | Coachella Valley Water District | payments per former CRL 33401 | \$ 1,015,045 | \$ 1,015,045 | RPTTF | 2013 | \$ 1,015,045 | | | | | | \$ 1,015,045 |
| 12 | Pass Through Agreement | Desert Sands Unified School Dist | payments per former CRL 33401 | \$ 1,409,160 | \$ 1,409,160 | RPTTF | 2013 | \$ 1,409,160 | | | | | | \$ 1,409,160 |
| 13 | Pass Through Agreement | Riverside City Super of Schools | payments per former CRL 33401 | \$ 159,308 | \$ 159,308 | RPTTF | 2013 | \$ 159,308 | | | | | | \$ 159,308 |
| 14 | Pass Through Agreement | College of the Desert | payments per former CRL 33401 | \$ 292,818 | \$ 292,818 | RPTTF | 2013 | \$ 292,818 | | | | | | \$ 292,818 |
| 15 | Pass Through Agreement | Coachella Valley Park & Rec | payments per former CRL 33401 | \$ 235,789 | \$ 235,789 | RPTTF | 2013 | \$ 235,789 | | | | | | \$ 235,789 |
| 16 | Pass Through Agreement | Mosquito Abatement | payments per former CRL 33401 | \$ 155,897 | \$ 155,897 | RPTTF | 2013 | \$ 155,897 | | | | | | \$ 155,897 |
| 17 | Pass Through Agreement | Riverside City Park & Open Space | Statutory payments | \$ 2,691 | \$ 2,691 | RPTTF | 2013 | \$ 2,691 | | | | | | \$ 2,691 |
| 18 | Pass Through Agreement | Coachella Valley Public Cemetery | Statutory payments | \$ 2,191 | \$ 2,191 | RPTTF | 2013 | \$ 2,191 | | | | | | \$ 2,191 |
| 19 | Pass Through Agreement | Desert Regional Medical Center | Statutory payments | \$ 2,987 | \$ 2,987 | RPTTF | 2013 | \$ 2,987 | | | | | | \$ 2,987 |
| 20 | Pass Through Agreement | Coachella Valley Resource | Statutory payments | \$ 174 | \$ 174 | RPTTF | 2013 | \$ 174 | | | | | | \$ 174 |
| | | | | | | | | | | | | | | \$ - |
| | | | | | | | | | | | | | | \$ - |
| | Totals - This Page | | | \$ 228,818,962 | \$ 13,995,755 | | | \$ 3,310,273 | \$ 7,511,284 | \$ 34,213 | \$ 34,213 | \$ 34,213 | \$ 34,213 | \$ 10,958,409 |
| | Totals - Other Obligations | | | | | | | | | | | | | |
| | Grand total - All Pages | | | \$ 228,818,962 | \$ 13,995,755 | | | \$ 3,310,273 | \$ 7,511,284 | \$ 34,213 | \$ 34,213 | \$ 34,213 | \$ 34,213 | \$ 10,958,409 |